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Attorneys for The Walt Disney Company

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11**  
:  
**LEHMAN BROTHERS HOLDINGS INC.,** : **Case No. 08-13555 (JMP)**  
*et al.* :  
:  
**Debtors.** : **(Jointly Administered)**

**NOTICE OF ADJOURNMENT**

**PLEASE TAKE NOTICE** that the hearing on relief requested in the Motion of the Walt Disney Company for Appointment of Examiner Pursuant to Section (c)(2) of the Bankruptcy Code (Docket No. 1143) which was scheduled for November 5, 2008, at 10:00 a.m., **has been adjourned to November 18, 2008 at 10:00 a.m.**, or as soon thereafter as counsel may be heard (the “Adjourned Hearing”). The Adjourned Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601.

**PLEASE TAKE FURTHER NOTICE** that the Adjourned Hearing may be further continued or adjourned from time to time without notice to any creditor or other party in interest other than by announcement in open court at the Adjourned Hearing.

Dated: November 3, 2008  
New York, New York

/s/ Irena Goldstein  
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